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HUAXIN CEMENT CO., LTD.*

華新水泥股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6655)

POLL RESULTS OF THE SECOND EXTRAORDINARY GENERAL MEETING IN 2023

Poll Result of the Second Extraordinary General Meeting in 2023

The Board is pleased to announce that the Second Extraordinary General Meeting in 2023 was held in the Company's Conference Room on 2/F, Block B, Huaxin Building, No. 426 Gaoxin Avenue, East Lake High-tech Development Zone, Wuhan City, Hubei Province, China at 2:00 p.m. on Friday, 17 February 2023. The resolution set out in the EGM Notice was duly passed. The resolution was voted on at the EGM by way of poll, and without any amendment being made to any proposed resolution as set out in the EGM Notice.

References are made to the circular (the “**Circular**”) and the notice (the “**EGM Notice**”) of the the Second Extraordinary General Meeting in 2023 (the “**EGM**”) both dated 31 January 2023 of Huaxin Cement Co., Ltd. (the “**Company**”). Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the Circular and the EGM Notice.

The Board is pleased to announce that the EGM was held in the Company's Conference Room on 2/F, Block B, Huaxin Building, No. 426 Gaoxin Avenue, East Lake High-tech Development Zone, Wuhan City, Hubei Province, China at 2:00 p.m. on Friday, 17 February 2023.

The resolution set out in the EGM Notice was duly passed. The resolution was voted on at the EGM by way of poll, and without any amendment being made to any proposed resolution as set out in the EGM Notice.

As at the date of the EGM, the total number of issued Shares with a par value of RMB1 each in the capital of the Company was 2,096,599,855, comprising 1,361,879,855 A Shares and 734,720,000 H Shares.

CONVENING AND ATTENDANCE OF THE EGM

As at the date of the EGM, the total number of eligible Shares entitling the Shareholders to be present at the EGM was 2,096,599,855. Except for 1,649,977 Shares held by the special repurchase account of the Company, the remaining Shares held by the Shareholders are not subject to any restrictions on voting on the resolution at the EGM. None of the Shareholders was required to abstain from voting on the resolution proposed at the EGM under the Listing Rules. There were no Shares entitling the holders to attend the EGM but abstain from voting in favour of the resolution at the EGM pursuant to Rule 13.40 of the Listing Rules, and no Shareholder was required under the Listing Rules to abstain from voting. None of the Shareholders has stated his/her/its intention in the Circular to vote against or to abstain from voting on the resolution of the EGM. The resolution of the EGM was put to vote by way of poll.

Details for the attendance of the Shareholders and their authorised proxies present at the EGM are set out as follows:

1. Number of Shareholders and authorised proxies who attended the EGM	13
Of which: number of A Shareholders	12
number of H Shareholders	1
2. Total number of Shares with voting rights held by Shareholders attending the EGM (<i>shares</i>)	1,295,460,424
Of which: total number of Shares held by A Shareholders (<i>shares</i>)	869,019,296
total number of Shares held by H Shareholders (<i>shares</i>)	426,441,128
3. Percentage of Shares with voting rights held by Shareholders attending the EGM over the Company's total Shares with voting rights (%)	61.8373
Of which: percentage of Shares with voting rights held by A Shareholders over the Company's total Shares with voting rights (%)	41.4816
percentage of Shares with voting rights held by H Shareholders over the Company's total Shares with voting rights (%)	20.3557

The EGM was chaired by Mr. Xu Yongmo, the Chairman of the Board. The Company has nine Directors and all attended the EGM, and all of the supervisors and the secretary to the Board of the Company attended the EGM.

POLL RESULTS OF THE EGM

The resolution as set out in the EGM Notice was duly passed by way of poll and without any amendment. The poll result in respect of the resolution proposed at the EGM is as follows:

Special Resolution	Number of votes cast and approximate percentage of total number of votes cast			Whether The resolution was passed
	For	Against	Abstain	
To consider and approve the Public Issue of Corporate Bonds	1,295,460,424 (100%)	0 (0%)	0 (0%)	Yes

As more than two thirds of the total valid voting rights held by attending Shareholders and authorised proxies were cast in favour of the above resolution, this resolution was duly passed as a special resolution.

In accordance with the requirements of the Listing Rules, the Company's H-share registrar in Hong Kong, Tricor Investor Services Limited acted as the scrutineer for vote-taking at the EGM.

WITNESSING BY LAWYER

Li Tao and Hang Jing, being lawyers of Hubei Sunshine Law Firm, the PRC legal advisor of the Company, attended and witnessed the EGM. In accordance with the the legal opinions of Hubei Sunshine Law Firm, the convening and holding procedures of the EGM complied with the relevant laws, administrative regulations, departmental rules and normative documents, as well as the Company's Articles of Association. The convener and attendees of the EGM satisfy the respective eligibility requirements, and that the voting procedures and results of the EGM are both legal and valid.

By order of the Board
Huaxin Cement Co., Ltd.
Xu Yongmo
Chairman

Wuhan City, Hubei Province, the PRC

17 February 2023

As of the date of this announcement, the Board of Directors of the Company comprises Mr. Li Yeqing (President) and Mr. Liu Fengshan (Vice President), as executive Directors; Mr. Xu Yongmo (Chairman), Mr. Martin Kriegner, Mr. Lo Chi Kong and Ms. Tan Then Hwee, as non-executive Directors; Mr. Wong Kun Kau, Mr. Zhang Jiping and Mr. Jiang Hong, as independent non-executive Directors.

* *For identification purposes only*